WHEN EXPERIENCE MATTERS.

Industry disruption, liquidity constraints, margin compression and generational succession are just a few examples of critical situations that can place a business at a crossroads. Having an experienced team on your side will help determine the future for the company and its stakeholders.

SSG Capital Advisors is a leading special situations boutique investment bank that assists middle-market companies through complex and challenging financial situations. We help companies and financial sponsors navigate through situational complexity to the best possible outcome. Our proven track record of closing over 350 transactions in North America and Europe demonstrates that clients and colleagues trust our deep experience, insight and ability to get difficult transactions done.

Focused on Special Situations Investment Banking

Experienced PEOPLE

- Team of senior people with a long history of delivering results together
- Diverse backgrounds and perspectives enable us to look at each situation through multiple lenses
- Deep knowledge of transaction structures, key to negotiating in fast moving markets

Fast, Effective PROCESS

- Quickly get up to speed, understand the situation and key value drivers
- Investigate parallel paths, consider alternatives and present innovative options
- Speedy execution of best solution for optimal outcomes

Established NETWORK

- Leverage a large network of buyers and capital providers built over 30 years
- Know who to turn to for best solutions in any situation
- Minimizes time to complete transactions

Proven RESULTS Since 2001

- 350+ transactions
- $10 billion in transaction value
- Maximized value for all stakeholders

Mergers & Acquisitions | Private Placements of Capital | Financial Restructurings
Litigation & Strategic Advisory | Complex Valuations

MANAGING DIRECTORS:
J. Scott Victor | Mark E. Chesen | Matthew P. Karlson | Michael S. Goodman | Teresa C. Kohl | Robert C. Smith | Neil Gupta
ssgca.com | Philadelphia (610) 940-1094

RELENTLESS PURSUIT OF OUR CLIENTS' GOALS

When faced with a critical crossroad, choosing the right path and staying the course takes knowledge, tenacity and creativity. SSG Capital Advisors responds with the people, process and networks that deliver proven results, such as these representative transactions.

Connections Community Support Programs, Inc. A HEALING Organization

has sold substantially all of its assets to an affiliate of

INPERIUM AFFILIATION CONCESSION WITHOUT

Debtor's Investment Banker

Vascular Access Centers

has sold substantially all of its assets and certain equity interests to

Endovascular Health Services, LLC

&

American Endovascular & Amputation Prevention

Trustee's Investment Bank

PAPER SOURCE

has sold substantially all of its assets to an affiliate of

ELLIOTT

Debtor's Investment Banker

south moon under

has sold its assets to an affiliate of

AMES WATSON

Sell Side Investment Banker

vvf

$15,000,000
Revolving Credit Facility

$22,500,000
Term Loan Facility

Company Investment Banker

New Hampshire Plastics NHP

has sold substantially all of its assets to

GRIMCO

Sell Side Investment Banker

PUNCH BOWL SOCIAL FOOD DRINK

has sold substantially all of its assets to

CrowdOut

Debtor's Investment Banker

Pocono ProFoods

has sold substantially all of its assets to

Driscoll FOODS

Sell Side Investment Banker

UTICA LEASECO

has sold substantially all of the assets of

ALTADEVICES

to

Ubiquity Solar Inc.

Sell Side Investment Banker

Green's Natural Foods

has been acquired by

Hudson Equity Partners, LLC

Sell Side Investment Banker

shop-vac

has sold substantially all of its U.S. assets to

GreatStar

Sell Side Investment Banker

metalPARTNERS

and its affiliates have sold substantially all of their assets to

JRC OpCo LLC

Debtor's Investment Banker

BROAD SECTOR EXPERTISE

Automotive | Bio/Pharmaceutical | Building Products | Business Services | Capital Equipment | Chemicals
Consumer Products | Consumer Services | Energy | Financial Services | Food Service | Healthcare | Manufacturing | Media
Metals & Steel | Oil & Gas | Printing | Recreational | Retail/Restaurants | Technology | Textiles | Wholesale Distribution

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