



Get to know our
DIAMOND SPONSOR



Bankruptcy, Reorganization and Creditors' Rights

Attorneys in our Bankruptcy, Reorganization and Creditors' Rights practice group are uniquely positioned to assist and counsel our clients on the many challenges that distressed debt poses for corporations, small businesses, individual debtors, and creditors. We represent secured and unsecured creditors, individual, corporate, and small business debtors, institutional and non-institutional lenders, commercial and residential mortgage lenders, and other secured creditors in all bankruptcy-related processes.

Business Reorganization, Workouts, and Debt Restructuring

Whether you are a small business or a large corporation seeking to reorganize in a Chapter 11 Bankruptcy, or looking to engage your creditors in order to work out your debt obligations out of court, we provide counsel to our clients on available relief, including recapitalization, government-funded assistance, and the panoply of reorganization and restructuring options available under the law.

Liquidation through Federal Bankruptcy and State Liquidation

Our primary goal is to preserve our client's business as a going concern. However, when businesses are no longer able to operate effectively, we can assist in the expeditious and efficient sale and/or liquidation of company assets, whether through traditional bankruptcy or under other available state liquidation remedies.

Secured and Unsecured Creditor Representation

As a lender, ensuring that your credit portfolio is afforded the greatest security available under the law is tantamount. We have counseled clients in secured debt transactions, ensuring adequate protection in a bankruptcy, and representing unsecured creditors while negotiating out-of-court debt restructuring with distressed borrowers or objecting to a bankruptcy discharge where appropriate.

In addition, we represent:

- Institutional Mortgage Lenders, Foreclosure & Rent Receiverships
- Commercial Leaseholders & Tenants

Our experienced team of bankruptcy litigators can assist with all aspects of the litigation process including:

- Litigating stay relief motions and objections to discharge;
- Defending preference, fraudulent transfer, and lien avoidance claims;
- Contesting cash collateral motions and plan confirmation;
- Representing creditors and buyers in bankruptcy sales;
- Representing condominium and homeowners associations in Chapter 7 and Chapter 13 cases; and,
- Protecting the rights of commercial landlords in complex Chapter 11 cases.

Our collaborative team includes attorneys across our various practice groups who leverage years of experience in Complex Commercial Litigation, Commercial Real Estate, Corporate Law and Business Transactions, and other groups. They ensure that every asset of your business, whether as a creditor, vendor, or a debtor, is afforded the practice-specific focus it demands.



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